

Nottingham Building Society Cash ISA transfer authority form

Return by email or post to:

We will need to take some personal information in order to process this request.

isas@thenottingham.com

New account number:

FAO Engagement Team,
Nottingham Building Society
Nottingham House
3 Fulforth Street
Nottingham, NG13DL

1. Information about you

Title: _____	First name(s): _____	Surname: _____
Date of birth: (dd/mm/yyyy) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	National Insurance number: (If you have one) <input type="text"/>	
Permanent home address: _____		

Email address: _____	Mobile number: _____	

2. Information about the existing ISA you want to transfer to Nottingham Building Society

Name of existing ISA provider: _____	
Account number: <input type="text"/>	Sort code: <input type="text"/> - <input type="text"/> - <input type="text"/>
Roll number (if applicable): _____	
Address that your current provider sends statements to: _____	

3. Please complete section 3 or 4 (as relevant)

<p>Section 3 – If you have not opened this ISA in this tax year: Please indicate how much of your Cash ISA you wish to transfer</p> <p>Whole Balance, (Closure) <i>tick here</i> <input type="checkbox"/></p> <p>(If less) Specific amount £ <input type="text"/> , <input type="text"/></p>	<p>Section 4 – If you have opened this ISA in this tax year: Please indicate how much of your Cash ISA you wish to transfer</p> <p>Total subscriptions made in the current tax year: <input type="text"/> , <input type="text"/></p> <p>Please note: you can only have one ISA subscription in the current year with the Nottingham Building Society.</p> <p>Please indicate how much of your Cash ISA you want to transfer</p> <p>Either transfer the whole Cash ISA (Closure), <i>tick here</i> <input type="checkbox"/></p> <p>Or (if lesser amount please specify) £ <input type="text"/> , <input type="text"/></p> <p>Including current years subscriptions as stated above <i>tick here</i> <input type="checkbox"/></p> <p>Excluding current years subscriptions <i>tick here</i> <input type="checkbox"/></p> <p>Or, if you only want to transfer from your accounts from the current tax year, <i>tick here</i> <input type="checkbox"/></p> <p>Or, if you only want to transfer from your accounts from previous tax years, <i>tick here</i> <input type="checkbox"/></p>
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5. Transfer Authority

I authorise my existing ISA provider to transfer my savings to Nottingham Building Society. I authorise my existing ISA provider to provide Nottingham Building Society with any information about the Cash ISA and to accept any instructions from them relating to the Cash ISA being transferred.

Where I must give notice to close or transfer part of the existing Cash ISA, or the existing Cash ISA contains a fixed term deposit that has not reached its maturity date, I instruct my existing ISA provider to either (tick the appropriate box):

1. wait for the full notice period to end or wait until the maturity date (whichever is relevant) before going ahead with the transfer;

OR

2. depending on the terms and conditions, carry out the transfer as soon as possible - I will accept any consequential loss of interest or charges that may be applied

Signed: _____ Date: (dd/mm/yyyy)